

(573)751-4213

REGISTRATION NO.:	23925	BOOK: 85	PAGE: 253
BONDS ISSUED BY:	Lincoln County, Missouri		
AMOUNT OF ISSUE:	\$9,800,000.00	(a portion of \$10,500,000 authorized)	COUNTY: of Lincoln
DATE OF ISSUE:	October 1, 2000		MONTH OF MATURITY: April
PURPOSE OF BONDS:	Making renovations, additions and improvements to the existing Lincoln County Memorial Hospital facility and furnishing and equipping the same		

Rate of Interest	Amount	Mandatory Redemption*
4.300%	\$ 310,000.00	04/01/2001
5.350%	335,000.00	04/01/2002
5.050%	355,000.00	04/01/2003
5.000%	370,000.00	04/01/2004
4.700%	390,000.00	04/01/2005
4.550%	410,000.00	04/01/2006
4.650%	425,000.00	04/01/2007
4.700%	450,000.00	04/01/2008
4.750%	470,000.00	04/01/2009
4.800%	490,000.00	04/01/2010
4.950%	515,000.00	04/01/2011
5.050%	545,000.00	04/01/2012
5.150%	570,000.00	04/01/2013
5.200%	605,000.00	04/01/2014
5.400%	635,000.00	04/01/2015
	670,000.00	04/01/2016 *
	710,000.00	04/01/2017 *
	750,000.00	04/01/2018 *
	795,000.00	04/01/2019 *
5.550%	2,925,000.00	04/01/2019

ARE BONDS CALLABLE:	Bonds maturing on and after April 1, 2009 may be called on and after April 1, 2008. If called before April 1, 2010 with premium. Bonds may be called on and after April 1, 2010 without premium
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	April 1 and October 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	Stern Brothers & Co., Kansas City, Missouri
PURCHASE PRICE:	\$9,697,306.50
INTEREST RATE:	5.3696%
ASSESSED VALUATION FOR:	\$347,076,646
INDEBTEDNESS:	(Including this issue) \$10,752,000
NOTICE OF ELECTION:	Published two newspapers July 26 and August 2, 2000
DATE OF ELECTION:	August 8, 2000
ELECTION RESULTS:	Yes...5,434; No...3,400
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable